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SINGLE SERVE COFFEE AND THE JOURNEY TOWARDS A SUSTAINABLE FUTURE

Coffee Summit 2015 | October 30, 2015 | Austin, TX





GreenBlue is an environmental nonprofit dedicated to the sustainable use of materials in society. Our mission is to promote the principals of sustainable materials management — use wisely, eliminate toxicity, and recover more.



- Membership organization that brings together hundreds of companies & stakeholders
- Working *together* to broaden the understanding of packaging sustainability, develop meaningful improvements
- Currently over 150 members



Q What do you think has the biggest impact on the footprint of a cup of coffee?

A.) The coffee production

B.) The packaging

C.) The coffee brewing





Q What do you think is better for the environment?

A.) Recycling

B.) Composting





Possible Sustainability Strategies

Sourcing

- Certified fibers
- Biopolymers
- Recycle content

Optimization

Environmental impact

- Carbon
- Energy
- Water



Recovery

- Recyclability
- Compostability



EPA Report: Material Generation & Recovery 2013

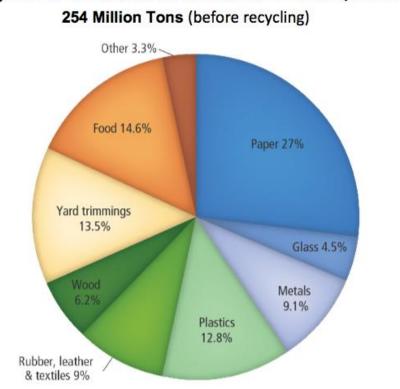
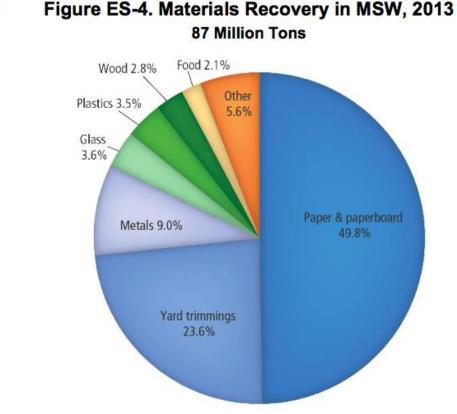


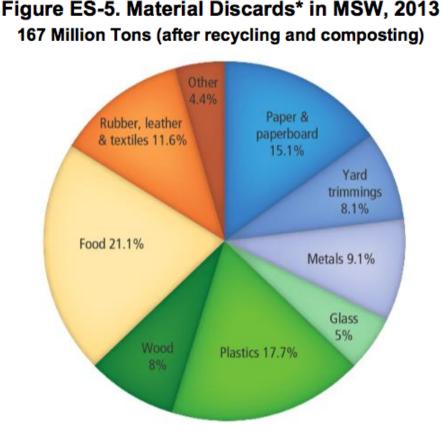
Figure ES-3. Materials Generation in MSW, 2013



C GREENBLUE®

EPA Report, Advancing Sustainable Materials Management Facts and Figures, June 2015

EPA Report: Material Generation & Recovery 2013

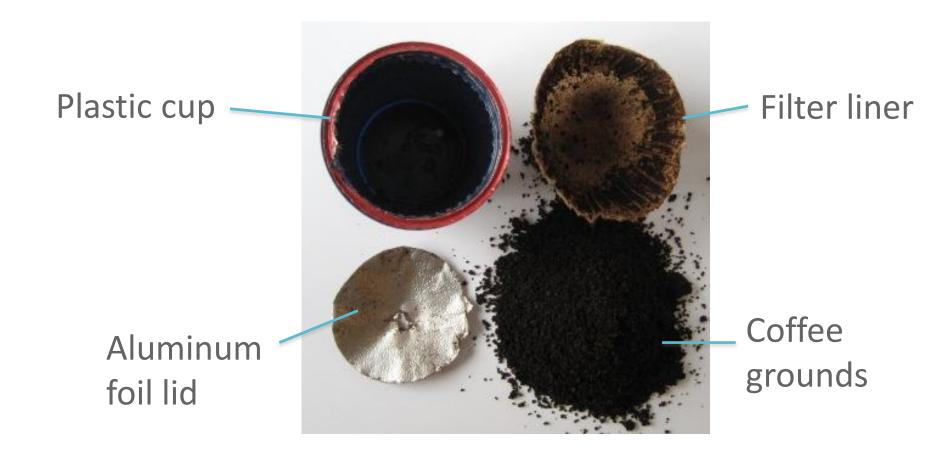


*Discards in this figure include combustion with energy recovery



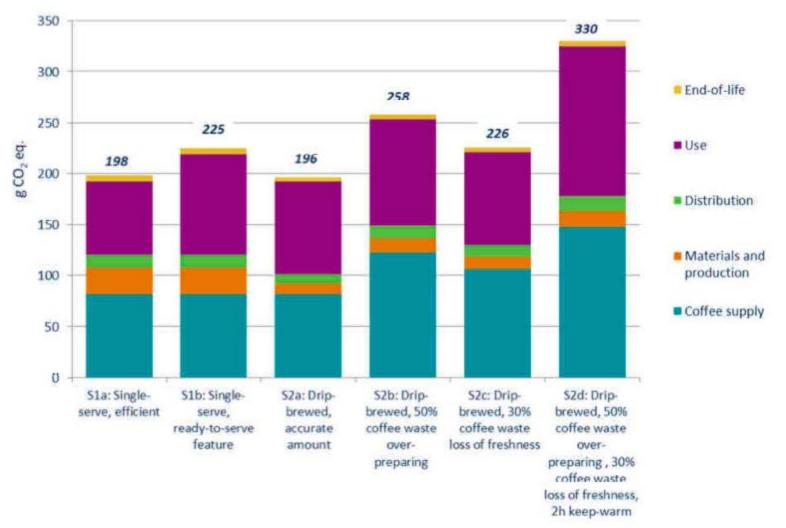
EPA Report, Advancing Sustainable Materials Management Facts and Figures, June 2015

Single-Serve Material Components





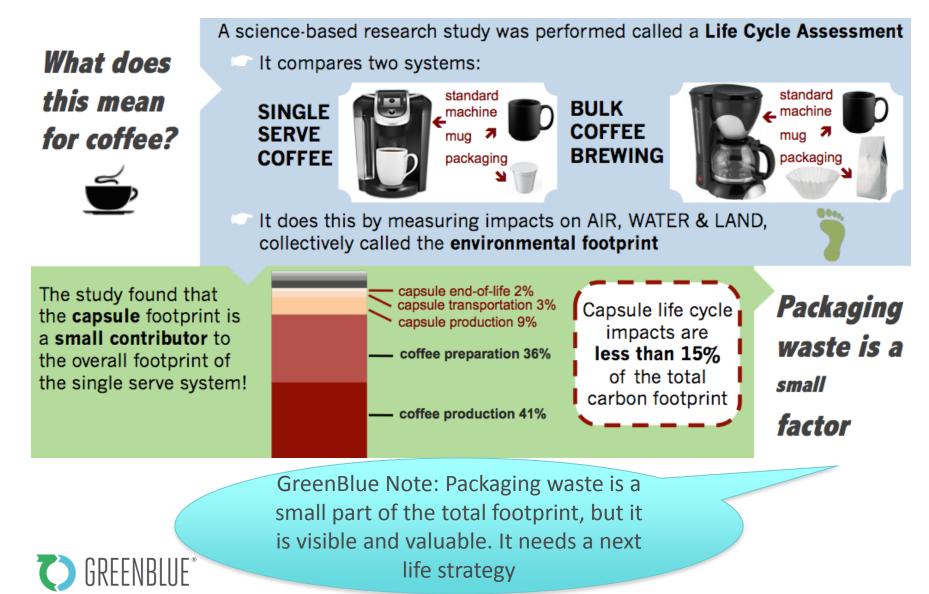
Life Cycle Analysis: Where are the Impacts?





From 2015 Quantis LCA prepared for PAC

PAC Food Waste Infographic



PAC Food Waste Infographic July, 2015

Keurig's GHG Footprint & LCA

CORPORATE GHG FOOTPRINT



- 10.3% Coffee Cultivation and Processing
- 2.5% Operations
- 6.8% Product Packaging
- 17.6% Brewer Supply Chain
- 5.0% Distribution
- 55.1% Brewer Energy Use
- 2.6% End-of-Life

'Percentages do not total 100% due to rounding.



Deeper Dive into Recovery Strategies



3 of 4 Current Pod Formats are Recyclable On a mission to deliver recyclable K-Cup pods in 2016

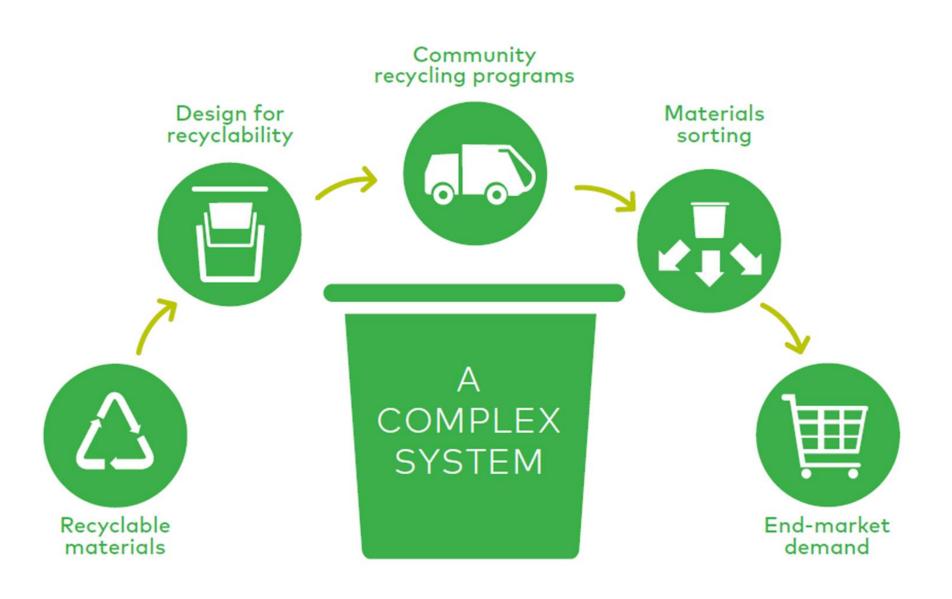
Current Pod Portfolio:

GREEN MOUNTAIN



Current recyclable pods are **Polypropylene #5**, recycled in 60% of US communities and 93% of Canadian communities

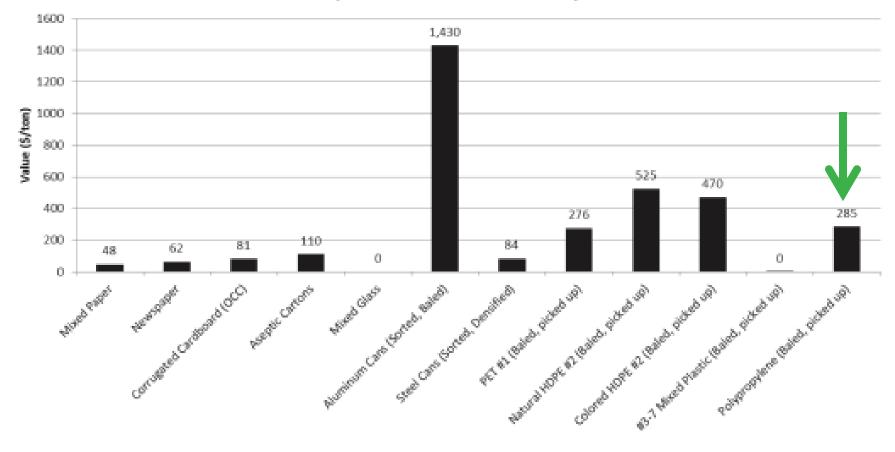
Today, Keurig is the largest manufacturer of recyclable pods in North America





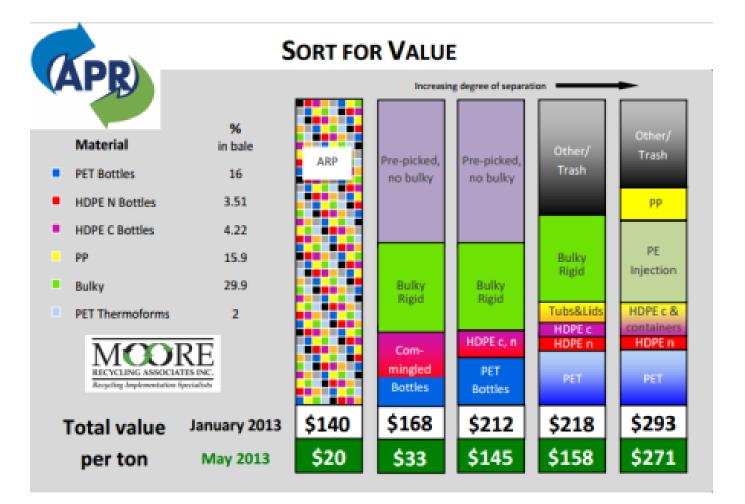
Material Selection: The Case for Polypropylene

Value of Recycled Materials - as of April 1, 2015





Material Selection: The Case for Polypropylene





Additional Strategies

Nestlé's Nespresso aluminum pods



Mother Parkers Tea & Coffee's Numi Tea

Recyclable "RealCup"

Rogers Family's OneCup



Plant-based ring, poly mesh pod, lid is transitioning to paper





Aluminum capsules. Nestlé has a program to collect used pods for recycling PLA Pods Compatible with Nespresso

Boyd's (note foil pouch)



Compostability Strategy

Primary Benefits

- Recover coffee and packaging
- No separation required of the coffee from the pod

Primary Challenges

- Materials
- Access to Industrial
 Composting

Photo Courtesy of San Francisco Bay Coffee.com

The SPC's How2Recycle Label

<u>Consistent</u>: harmonizing recyclability messages for all packaging categories.

<u>Credible and compliant</u>: leveraging access-to-recycling data and the SPC's expertise on recycling.

<u>Clear and concise</u>: validated through consumer testing and stakeholder feedback.







How Access-to-Recycling Data is Used:



*Not recycled in all communities

WIDELY RECYCLED

At least 60% of the U.S. population can recycle this package type at curbside or municipal drop-off locations.

LIMITED RECYCLING

Between 20 - 60% of the U.S. population can recycle this package type at curbside or municipal drop-off locations. Check your local program.

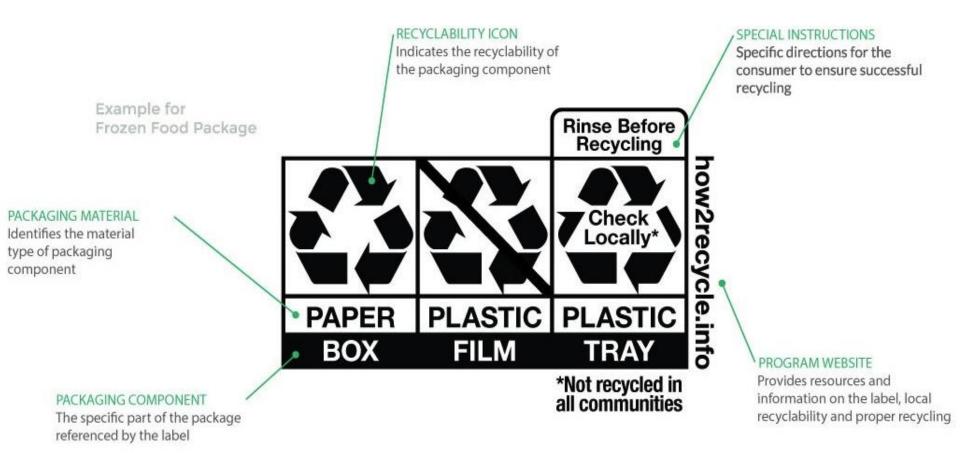
NOT YET RECYCLED

Less than 20% of the U.S. population can recycle this package type OR includes a known contaminant to common recycling systems.

STORE DROP-OFF

Polyethylene bags and films are widely recycled at store collection points, including grocery and other retail stores. Check for participating locations.

How2Recycle Label design





DRAFT How2Compost Label

Preferred for a rigid plastic cup, lid, bowl or tray



programs for

packaging may not

exist in your area

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Thank you!

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